FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 31, 2023

ALLEN ATKINS, PH.D.

Senior Investment Advisor

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This brochure supplement provides information about Dr. Allen Atkins, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Dr. Atkins' CRD number is 6239393.

ITEM 1 BACKGROUND

A. General Requirements

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. Investment Adviser Representative Information

We currently have twelve (15) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Dr. Allen Atkins**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6239393

Year of Birth: 1951

Educational Background

University of Texas at Austin **(1988)**
Earned PhD, Finance

Stephen F. Austin State University **(1982)**
Earned MBA

Dartmouth College **(1973)**
Earned BA, Economics

Business Experience

Senior Investment Advisor **Jan. 2022 – Present**
WT Wealth Management, LLC

Chief Marketing Strategist **Jan.2018 – Jan. 2022**
WT Wealth Management, LLC

Professor of Finance Emeritus **Aug. 2020 – Present**
Northern Arizona University

Professor of Finance **Apr. 2007 – Aug. 2020**
Northern Arizona University

Associate Professor of Finance **Aug. 1998 – Apr. 2007**
Northern Arizona University

Chief Market Strategist/Member **Oct. 2012 – Mar. 2018**
Four Peaks Wealth Management, LLC

Member **Feb. 2017 – Nov. 2017**
Four Peaks Wealth Sedona, LLC

Assistant Professor of Finance **Aug. 1988 – Aug. 1998**
University of Arizona

Associate Director, Karl Eller Center **Jul. 1995 – Jul. 1998**
Berger Entrepreneurship Program, University of Arizona

Visiting Senior Lecturer in Finance **May 1993 – Aug. 1993**
University of Auckland (Auckland, New Zealand)

Assistant Instructor of Finance **Jan. 1980 – May 1984**
University of Texas

Assistant Instructor of Management and Marketing **Jan. 1983 – May 1983**
Stephen F. Austin State University

Income Tax Consultant **Jan. 1978 – May 1979**
Barnett's Tax Service

ITEM 3 DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Dr. Atkins. Dr. Atkins has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Dr. Atkins.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Dr. Atkins.**

However, we do encourage you to independently view the background of Dr. Atkins on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6239393.

ITEM 4 OTHER BUSINESS ACTIVITIES

Dr. Atkins is dedicated to serving the clients of WT Wealth management and does not currently engage in any other business activities.

ITEM 5 ADDITIONAL COMPENSATION

Dr. Atkins does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6 SUPERVISION

Dr. Allen Atkins is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.