



# WEALTHMANAGEMENT

## FORM ADV PART 2B BROCHURE SUPPLEMENT

March 31, 2023

### **AUSTIN ROGERS**

INVESTMENT ADVISOR REPRESENTATIVE  
ACCOUNTING AND COMPLIANCE ADMINISTRATOR

(928) 225-2474

[arogers@wtwealthmanagement.com](mailto:arogers@wtwealthmanagement.com)

7161 E. Rancho Vista Drive, Suite 112  
Scottsdale, AZ 85251

This brochure supplement provides information about Austin Rogers, Investment Advisor Representative and the Accounting and Compliance Administrator of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Austin Rogers’s CRD number is 7518550.

## ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

---

CRD No. 7518550

Year of Birth: 1998

### Educational Background

**The University of Tennessee at Martin** (2020)  
BS in Accounting & Finance

### Business Experience

**WT Wealth Management, LLC** (May 2022 - Present)  
Investment Advisor Representative

**WT Wealth Management, LLC** (Mar. 2021 - Present)  
Accounting & Compliance Administrator

**The University of Tennessee at Martin** (Aug. 2016 - May 2020)  
Student

**Field Works** (June 2020 - Aug. 2020)  
Head Canvasser

**Sprout's Farmer Market** (June 2018 - Aug. 2018)  
Produce Clerk

## ITEM 3: DISCIPLINARY INFORMATION

---

**There are no legal, civil, or disciplinary events to disclose regarding Mr. Rogers.** Mr. Rogers has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Rogers.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Rogers.**

However, we do encourage you to independently view the background of Mr. Rogers on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD No. 7518550.

#### **ITEM 4: OTHER BUSINESS ACTIVITIES**

---

Mr. Rogers is dedicated to the clients of WT Wealth Management and does not currently engage in any other business activities.

#### **ITEM 5: ADDITIONAL COMPENSATION**

---

Mr. Rogers does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

#### **ITEM 6: SUPERVISION**

---

Mr. Rogers is an Investment Advisor Representative and the Accounting and Compliance Administrator of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or [djohnson@wtwealthmanagement.com](mailto:djohnson@wtwealthmanagement.com) for more information about this Brochure Supplement.