



# WEALTHMANAGEMENT

FORM ADV PART 2B  
BROCHURE SUPPLEMENT  
MARCH 31, 2023

## **BRENT RANKIN**

INVESTMENT ADVISOR  
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This brochure supplement provides information about Brent Rankin, Investment Advisor and Investment Model and Strategy Analyst of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Brent Rankin’s CRD number is 6482037.

## ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

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CRD No. 6482037

Year of Birth: 1984

### Educational Background

**Western Governors University** (2018 - 2020)  
BS in Business Management

### Business Experience

**WT Wealth Management, LLC** (Aug. 2020 - Present)  
Investment Advisor, Investment Model  
& Strategy Analyst

**JP Morgan Securities** (Jun. 2020- Aug. 2020)  
Licensed Banker

**JP Morgan Chase Bank** (Mar. 2020 - Aug. 2020)  
Private Client Banker

**Charles Schwab & Co., Inc.** (Apr. 2015 - Jun. 2019)  
Registered Representative

## ITEM 3: DISCIPLINARY INFORMATION

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Rankin.** Mr. Rankin has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Rankin.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Rankin.**

However, we do encourage you to independently view the background of Mr. Rankin on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD No. 6482037.

## ITEM 4: OTHER BUSINESS ACTIVITIES

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Mr. Rankin is dedicated to the clients of WT Wealth Management and does not currently engage in any other business activities.

**ITEM 5: ADDITIONAL COMPENSATION**

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Mr. Rankin does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

**ITEM 6: SUPERVISION**

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Mr. Rankin is an Investment Advisor and the Investment Model and Strategy Analyst with WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or [djohnson@wtwealthmanagement.com](mailto:djohnson@wtwealthmanagement.com) for more information about this Brochure Supplement.