



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 31, 2023**

GLENN LEEST

SENIOR INVESTMENT ADVISOR

(928) 225-2474

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Supervised From:

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Scottsdale, AZ. 85251

Located At:

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This brochure supplement provides information about Glenn Leest, Senior Investment Advisor of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Leest’s CRD number is 6234623.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6234623
Year of Birth: 1985

Educational Background

Coconino Community College (2013)
Associate degree

Business Experience

WT Wealth Management, LLC (Jan. 2018 - Present)
Senior Investment Advisor

Four Peaks Wealth Management, LLC (May 2015 - Dec. 2017)
Investment Advisor Representative

Spence Cassidy and Associates, LLC (Jun. 2013 - May 2015)
Insurance Agent

OneAmerica Securities, Inc. (Jun. 2013 - May 2015)
Registered Representative

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Leest. Mr. Leest has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Leest.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Leest.**

However, we do encourage you to independently view the background of Mr. Leest on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6234623.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Leest is a licensed insurance agent, though is not affiliated with any particular agency or actively pursuing insurance business. He spends less than two hours per month maintaining his licenses. Mr. Leest may receive customary commissions resulting from insurance sales. Mr. Leest therefore has an incentive to recommend insurance products

based on the compensation to be earned. To mitigate this conflict, Mr. Leest, as a fiduciary, will only recommend insurance products when he believes it to be in the client's best interest. Furthermore, clients are under no obligation to utilize Mr. Leest to purchase insurance products.

In his spare time, Mr. Leest serves as an associate pastor at Bridge Church. Mr. Leest provides financial oversight to Bridge Church as a board member and financial committee member.

Mr. Leest also is a radio host for his weekly aired podcast "Intelligent Investing with Glenn Leest."

ITEM 5: ADDITIONAL COMPENSATION

Mr. Leest does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Leest is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.