

# WT WEALTH MANAGEMENT

## Form ADV Part 2B – Individual Disclosure Brochure

for

**Ryan Thompson**  
**Investment Advisor Representative**

**Effective: January 14, 2015**

This Brochure Supplement provides information about the background and qualifications of Ryan Thompson (CRD# 5800604) in addition to the information contained in the WT Wealth Management (CRD# 169566) Disclosure Brochure. If you have not received a copy of this Brochure Supplement or if you have any questions about the contents of this Brochure Supplement or WTWM's Disclosure Brochure, please contact us at (800) 825-0616.

Additional Information about Ryan Thompson is available on the SEC's Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**WT Wealth Management**  
7161 East Rancho Vista Drive, Suite 112 \* Scottsdale, AZ 85251  
Phone: (800) 825-0616 \* Fax: (480) 219-3613  
[www.wtwealthmanagement.com](http://www.wtwealthmanagement.com)

**Ryan Thompson**  
7161 East Rancho Vista Drive, Suite 112  
Scottsdale, AZ 85251  
(800) 825-0616

### **Item 1 – Education Background and Business Experience**

Ryan Thompson is an Investment Advisor Representative with WT Wealth Management. Ryan Thompson, born in 1987, is dedicated to serving the clients of WT Wealth Management. Mr. Thompson holds the Series 65 securities license. Ryan received his BS in Economics from Arizona State University in 2010.

Additional information regarding Ryan Thompson’s employment history is included below.

#### **Employment History:**

|                                   |                                     |                   |
|-----------------------------------|-------------------------------------|-------------------|
| Investment Advisor Representative | WT Wealth Management LLC            | 09/2014 - Present |
| Accountant                        | WT Tax Accounting LLC               | 07/2014 – 08/2014 |
| Accountant                        | Private Client Tax & Consulting LLC | 01/2012 – 06/2014 |
| Client Services                   | Private Client Group LLC            | 11/2008 – 12/2011 |
| Inventory Specialist              | FTR Limited                         | 06/2006 – 10/2008 |
| Unemployed                        |                                     | 01/2004 – 05/2006 |

### **Item 2 – Disciplinary Information**

*There are no legal, civil or disciplinary events to disclose regarding Ryan Thompson.*

Ryan Thompson has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Ryan Thompson.

Securities Laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violations of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

*As previously stated, there are no legal, civil or disciplinary events to disclose regarding Ryan Thompson.*

However, we do encourage you to independently view the background of Ryan Thompson on the Investment Adviser Public Disclosure website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Select Investment Adviser Representative and enter (#5800604) in the field labeled “Individual CRD Number”.

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**Item 3 – Other Business Activities**

Ryan Thompson may occasionally act in the role of Bookkeeper.

**Item 4 – Additional Compensation**

Ryan Thompson may receive additional compensation for the activity listed in Item 3.

**Item 5 – Supervision**

Ryan Thompson serves as Investment Advisor Representative of WTWM. Ryan Thompson can be reached at (800) 825-0616.

WTWM has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to clients of WTWM. Further, WTWM is subject to regulatory oversight by various agencies. These agencies require registration by WTWM and its employees. As a registered entity, WTWM is subject to examinations by regulators, which may be announced or unannounced. WTWM is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

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