



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
August 5, 2025**

ALLEN ATKINS, PH.D.

SENIOR INVESTMENT ADVISOR

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This brochure supplement provides information about Dr. Allen Atkins, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Dr. Atkins' CRD number is 6239393.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6239393

Year of Birth: 1951

Educational Background

University of Texas at Austin (1988)
PhD

Stephen F. Austin State University (1982)
MBA

Dartmouth College (1973)
BA

Business Experience

WT Wealth Management, LLC (Jan. 2022 – Present)
Senior Investment Advisor

WT Wealth Management, LLC (Jan. 2018 – Jan. 2022)
Chief Marketing Strategist

Northern Arizona University (Apr. 1998 – Aug. 2020)
Professor of Finance

Four Peaks Wealth Management, LLC (Oct. 2012 – Mar. 2018)
Chief Market Strategist/Member

Four Peaks Wealth Sedona, LLC (Feb. 2017 – Nov. 2017)
Member

University of Arizona (Aug. 1988 – Aug. 1998)
Assistant Professor of Finance

Berger Entrepreneurship Program, University of Arizona (Jul. 1995 – Jul. 1998)
Associate Director, Karl Eller Center

University of Auckland (May 1993 – Aug. 1993)
Visiting Senior Lecturer in Finance

University of Texas (Aug. 1985 – May 1988)
Assistant Instructor of Finance

Stephen F. Austin State University (Jan. 1983 – May 1983)
Assistant Instructor of Management and Marketing

Barnett's Tax Service (Jan. 1978 – May 1979)
Income Tax Consultant

Professional Designation

Professor of Finance Emeritus

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Atkins. Mr. Atkins has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Atkins.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Atkins.**

However, we do encourage you to independently view the background of Mr. Atkins on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6239393.

ITEM 4: OTHER BUSINESS ACTIVITIES

Dr. Atkins is dedicated to serving the clients of WT Wealth Management and does not currently engage in any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Dr. Atkins does not receive any economic benefit from any person, company or organization, other than the client, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Dr. Atkins is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (800) 825-0616 or compliance@wtwealthmanagement.com for more information about this Brochure Supplement.