



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
August 5, 2025**

EILEEN M. PROUD

SENIOR INVESTMENT ADVISOR

(800) 825-0616

eproud@wtwealthmanagement.com

Supervised From:

20865 North 90th Place, Suite 105
Scottsdale, AZ 85255

Located At:

Tampa, FL 33602

This brochure supplement provides information about Eileen M. Proud, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mrs. Proud's CRD number is 1019703.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 1019703

Year of Birth: 1954

Educational Background

Kaplan University

(2017)

Wealth Management Specialist

Business Experience

WT Wealth Management, LLC

(Dec. 2015 – Present)

Investment Advisor Representative, Senior
Investment Advisor

True Financial Wealth Management Firm, LLC

(March 2006 – Present)

Member, Owner, President

True Financial Wealth Management Firm, LLC

(May 2006 – Nov. 2020)

Investment Advisor Representative

Financial Advisors of America, LLC

(Jan. 2008 – Apr. 2013)

Registered Representative, Investment Advisor
Representative

Girard Securities, Inc.

(Sept. 2002 – Dec. 2007)

Registered Representative, Investment Advisor
Representative

Sentra Securities Corporation

(Jul. 1985 – Sept. 2002)

Registered Representative, Investment Advisor
Representative

Private Ledger

(Feb. 1981 – July 1985)

Registered Representative, Investment Advisor
Representative

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mrs. Proud that are material in nature to a client's perspective.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices.

However, we do encourage you to independently view the background of Mrs. Proud on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or his Individual CRD No. 1019703.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mrs. Proud is the Owner, President and Member of True Financial Wealth Management, LLC. Mrs. Proud does not actively engage in activities related to the entity other than basic administration and maintenance. This activity accounts for approximately two hours per month of Mrs. Proud's time.

ITEM 5: ADDITIONAL COMPENSATION

Mrs. Proud does not receive any economic benefit from any person, company or organization, other than the client, in exchange for providing clients advisory services through WT Wealth Management.

Mrs. Proud receives compensation "trails" for insurance products sold to Clients prior to her affiliation with WT Wealth Management's Insurance Agency, which was formed in 2024. Mrs. Proud no longer maintains an active insurance license and therefore does not currently engage in any new insurance policy writing activities.

ITEM 6: SUPERVISION

Mrs. Proud is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (800) 825-0616 or compliance@wtwealthmanagement.com for more information about this Brochure Supplement.