



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
August 5, 2025**

KEVAN SCOTT PHILLIPS

SENIOR INVESTMENT ADVISOR

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Supervised From:

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Scottsdale, AZ 85255

Located At:

Provo, UT. 84606

This brochure supplement provides information about Kevan Scott Phillips, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Phillips' CRD number is 4382203.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4382203

Year of Birth: 1958

Educational Background

Brigham Young University – J. Reuben Clark Law School (1983-1986)
J.D. Degree

Brigham Young University (1977-1982)
BA in Accounting with Minor in English

Business Experience

WT Wealth Management (July 2020-Present)
Senior Investment Advisor

Northwestern Mutual Life (Feb. 2002-Jul. 2020)
Wealth Management Advisor

Harris, Carter & Phillips Attorney at Law (July 1987-Aug. 2000)
Attorney at Law

New York Football Giants (Jan. 1982-Jun. 1983)

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Phillips. Mr. Phillips has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Phillips.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Phillips.**

However, we do encourage you to independently view the background of Mr. Phillips on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 4382203.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Phillips is dedicated to the clients of WTWM and does not currently engage in any other business activities.

Mr. Phillips serves in a voluntary capacity as a member of the Presidency of the Provo City Center Temple of the Church of Jesus Christ of Latter-day Saints. Mr Phillips spends approximately 40 hours per week in this volunteer service.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Phillips does not receive any economic benefit from any person, company or organization, other than the client, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Phillips is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (800) 825-0616 or compliance@wtwealthmanagement.com for more information about this Brochure Supplement.