

FORM ADV PART 2B BROCHURE SUPPLEMENT MARCH 9, 2017

JOHN HEILNER

CHIEF INVESTMENT OFFICER
CHIEF COMPLIANCE OFFICER
INVESTMENT ADVISOR REPRESENTATIVE

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This Brochure Supplement provides information about the qualifications of John Heilner, Chief Investment Officer, Chief Compliance Officer, and an Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm"). Any questions about the contents of this brochure should be directed to the Firm.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. John Heilner's CRD number is 2431461.



A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. Investment Adviser Representative Information

We currently have three (3) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **John Heilner**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 2431461

Year of Birth: 1966

Educational Background

Central CT State University, BS in Finance (1989 - 1993)

Business Experience

Chief Investment Officer, Chief Compliance Officer (Mar. 2013 - Present)

WT Wealth Management, LLC

Portfolio Manager (registered) (May 2012 - Apr. 2013)

Palo Verde Capital

Economist (unregistered) (Mar. 2011 – May 2012)

Palo Verde Capital

President (Feb. 2008 - Mar. 2011)

Renegade Classics

Mutual Fund Strategist (Jul. 2000 – Feb. 2008)

ING Mutual Funds

ITEM 3 DISCIPLINARY INFORMATION

None. John Heilner does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

John Heilner is the Manager of WT Tax Accounting, LLC. He spends approximately two (2) hours per month signing checks and performing payroll activities. John Heilner also maintains his license to sell insurance, though he is not actively pursuing insurance business. He spends less than two (2) hours per month maintaining his license. WT Tax Accounting, LLC does not have a signatory authority for any client of WTWM's or for WTWM itself as an entity.

ITEM 5 ADDITIONAL COMPENSATION

John Heilner does not receive any economic benefit from any third party for providing advisory services.

ITEM 6 SUPERVISION

John Heilner is the Chief Investment Officer and an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. John Heilner additionally serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. John Heilner may be contacted at (800) 825-0616 or Jheilner@wtwealthmanagement.com for more information about this Brochure Supplement.

ITEM 7 REQUIREMENTS FOR STATE-REGISTERED ADVISERS

A. Arbitration Claims

None. John Heilner has not been found liable in any arbitration claim alleging damages in excess of \$2,500 involving investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery, counterfeiting or extortion; or dishonest, unfair or unethical practices.

B. Self-Regulatory Organization or Administrative Proceedings

None. John Heilner has not been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

C. Bankruptcy Petitions

None. John Heilner has not been the subject of a bankruptcy petition at any time during the last 10 years.