

**Brochure Supplement**

(Part 2B of Form ADV)

---

**JOHN HEILNER**

**INVESTMENT ADVISER REPRESENTATIVE**

---

**WT WEALTH MANAGEMENT, LLC**

**160 West Gill Avenue**

**Jackson, WY 83001**

**Telephone: 480-589-7522**

**Fax: 480-907-7274**

**Email: [jheilner@wtwealthmanagement.com](mailto:jheilner@wtwealthmanagement.com)**

**NOTICE:** This Brochure Supplement provides information about the Investment Adviser Representative of WT Wealth Management, LLC ("WT"). You should have received a copy of the Brochure for WT (CRD No. 169566) as well. Please contact Mr. John Heilner, the Manager, if you did not receive WT's brochure.

December 13, 2013

## A. GENERAL REQUIREMENTS

Generally, WT requires employees to have relevant work experience in the securities industry. Any employee of WT acting in a representative capacity will be appropriately licensed and registered as such.

## B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have one (1) investment adviser representative employed by WT. This Brochure Supplement provides information about **John Heilner**.

## ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

---

CRD No. 2431461

Year of Birth: 1966

### Educational Background:

- BS Accounting, Northeastern University – 1989
- BS Finance, Central CT State University – 1993

### Business Experience:

- **Manager** (2013 - present)  
WT Wealth Management, LLC (Wyoming)
- **Investment Adviser Representative** (2013 - present)  
WT Wealth Management, LLC (Arizona)
- **Economist** (2011 - 2012)  
Palo Verde Capital
- **President** (2008 - 2011)  
Renegade Classics
- **Vice President of Sales** (2000 - 2008)  
ING Mutual Funds

## ITEM 3 DISCIPLINARY INFORMATION

---

None. John Heilner does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

#### **ITEM 4      OTHER BUSINESS ACTIVITIES**

---

John Heilner in his individual capacity, is not engaged in any other business other than providing investment advice.

#### **ITEM 5      ADDITIONAL COMPENSATION**

---

John Heilner does not receive any economic benefit from any third party for providing advisory services.

#### **ITEM 6      SUPERVISION**

---

Mr. John Heilner is the Manager and an Investment Adviser Representative of WT. Mr. John Heilner is responsible for providing advice to clients and administration of the Firm's operations.

#### **ITEM 7      REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

---

##### **A.1      Arbitration Claims**

None. Mr. John Heilner has not been found liable in any arbitration claim alleging damages in excess of \$2,500 involving investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery, counterfeiting or extortion; or dishonest, unfair or unethical practices.

##### **A.2      Self-Regulatory Organization or Administrative Proceedings**

None. Mr. John Heilner has not been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

##### **B.      Bankruptcy Petitions**

None. Mr. John Heilner has not been the subject of a bankruptcy petition at any time during the last 10 years.