



WEALTHMANAGEMENT

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT  
JULY 1, 2018**

**DANIEL GOODMAN**

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Daniel Goodman, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Mr. Goodman’s CRD number is 6797466.

## **ITEM 1 BACKGROUND**

### **A. General Requirements**

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

### **B. Investment Adviser Representative Information**

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Daniel Goodman**.

## **ITEM 2 EDUCATION AND BUSINESS EXPERIENCE**

CRD No. 6797466

Year of Birth: 1992

### *Educational Background*

**Northern Arizona University (2018)**

BS Degrees in Finance and Economics from W.A. Franke College of Business

**Pima College (2016)**

Earned Associate of Science degree in Business Administration

### *Business Experience*

**Analyst/ Investment Adviser Representative May 2018 - Present**

WT Wealth Management, LLC

**Student Aug. 2016 - May 2018**

Northern Arizona University- W.A. Franke College of Business

**Intern Apr. 2016 - May 2018**

Northwestern Mutual

**Student Jan. 2014 - Dec. 2016**

Pima College

### **ITEM 3      DISCIPLINARY INFORMATION**

None. Mr. Goodman does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

### **ITEM 4      OTHER BUSINESS ACTIVITIES**

Mr. Goodman also maintains his license to sell insurance, though he is not actively pursuing insurance business. He spends less than two (2) hours per month maintaining his license.

### **ITEM 5      ADDITIONAL COMPENSATION**

Mr. Goodman does not receive any additional compensation.

### **ITEM 6                  SUPERVISION**

Mr. Goodman is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or [djohnson@wtwealthmanagement.com](mailto:djohnson@wtwealthmanagement.com) for more information about this Brochure Supplement.