

# FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

# **RONALD GETTO**

SENIOR INVESTMENT ADVISOR

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Ronald Getto, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Getto's CRD number is 1558084.

### ITEM 1 BACKGROUND

#### A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

#### B. Investment Adviser Representative Information

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Ronald Getto**.

#### ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 1558084

Year of Birth: 1961

Educational Background

Columbia Business School (1986)

Earned MBA

Columbia University (1984)

Earned BA

**Business Experience** 

Senior Investment Advisor Jan. 2018 - Present

WT Wealth Management, LLC

Member Mar. 2018 - Present

Four Peaks Wealth Management, LLC (unregistered)

Chief Financial Officer/Member Aug. 2017 - Mar. 2018

Four Peaks Wealth Management, LLC

Member Feb. 2017 -Nov. 2017

Four Peaks Wealth Sedona, LLC

Proprietor Dec. 2010 - Present

Starlite Lanes

CFO and COO Dec. 2006 - Dec. 2008

**Cantor Advisors** 

Chief Sales Officer Mar. 2004 - Dec. 2006

Cantor Fitzgerald

**General Partner** 

Feb. 2001 - Feb. 2004

**Digital Projection Partners** 

**Senior Vice President** 

Aug. 1986 - Dec. 2000

Donaldson, Lufkin & Jenrette

### ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Getto does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

## ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Getto is the owner of Starlite Lanes, a bowling alley, and he may spend as much as 80% of his time with this other business activity. Mr. Getto is also a Member of Four Peaks Wealth Management, LLC. While Four Peaks is no longer a registered investment adviser, the firm is being maintained to hold the proceeds of its sale.

### ITEM 5 ADDITIONAL COMPENSATION

Mr. Getto receives compensation as the owner of Starlite Lanes. However, this is a non-financial services related enterprise.

#### ITEM 6 SUPERVISION

Mr. Getto is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.