FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

JOHN HEILNER

CHIEF INVESTMENT OFFICER

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (800) 825-0616

Email: jheilner@wtwealthmanagement.com

Address: 7161 E. Rancho Vista Drive, Suite 112 Scottsdale, AZ 85251

This brochure supplement provides information about John Heilner, Chief Investment Officer and Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. John Heilner's CRD number is 2431461.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **John Heilner**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 2431461	
Year of Birth: 1966	
<u>Educational Background</u>	
Central CT State University	(1989 - 1993)
BS in Finance	
Northeastern University	(1984-1988)
BS in Economics	
<u>Business Experience</u>	
Chief Investment Officer	(Mar. 2013 - Present)
WT Wealth Management, LLC	
Chief Compliance Officer	(Mar. 2013- May 2018)
WT Wealth Management, LLC	
Registered Representative	(Apr. 2015 - Feb. 2016)
Purshe Kaplan Sterling Investments	
Portfolio Manager (registered)	(May 2012 - Apr. 2013)
Palo Verde Capital	
Economist (unregistered)	(Mar. 2011 - May 2012)
Palo Verde Capital	
President	(Feb. 2008 - Mar. 2011)

Renegade Classics

Mutual Fund Strategist

(Jul. 2000 – Feb. 2008)

ING Mutual Funds

ITEM 3 DISCIPLINARY INFORMATION

None. John Heilner does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

John Heilner is the Manager of WT Tax Accounting, LLC. He spends approximately two (2) hours per month signing checks and performing payroll activities. John Heilner also maintains his license to sell insurance, though he is not actively pursuing insurance business. He spends less than two (2) hours per month maintaining his license. WT Tax Accounting, LLC does not have a signatory authority for any client of WTWM's or for WTWM itself as an entity.

ITEM 5 ADDITIONAL COMPENSATION

John Heilner does not receive any economic benefit from any third party for providing advisory services.

ITEM 6 SUPERVISION

John Heilner is the Chief Investment Officer and an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

ROBERT F. REDWANC

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (800) 825-0616

Email: redwanc@wtwealthmanagement.com

Address: 7161 E. Rancho Vista Drive, Suite 112 Scottsdale, AZ 85251

This brochure supplement provides information about Robert F. Redwanc, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Robert F. Redwanc's CRD number is 4354455.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Robert F. Redwanc**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4354455

Year of Birth: 1956

Educational Background

Academy of CFDS- currently a student

Business Experience:

Investment Advisor Representative WT Wealth Management, LLC	Dec. 2015 – Present
Member, Owner, Vice President, Registered Investment Advisor (registered) True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC	Mar. 2013 – Present
Investment Advisor Representative Financial Advisors of America, LLC	Jan. 2008 - Apr. 2013
Member, Owner, Vice President (unregistered) True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC	Oct. 2002 – Mar. 2013
Investment Advisor Representative Girard Securities, Inc.	Mar. 2005 – Jan. 2008
Registered Representative Girard Securities, Inc.	Sept. 2002 – Jan. 2008
Registered Representative Sentra Securities Corporation	Mar. 2002 - Nov. 2002

ITEM 3 DISCIPLINARY INFORMATION

None. Robert F. Redwanc does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Robert F. Redwanc is dually registered as an investment advisor representative with True Financial Wealth Management Firm, LLC. He spends approximately five (5) hours per month providing investment advisory services to clients. Dual registration may pose a conflict of interest based on compensation received rather than client needs. Robert F. Redwanc and WTWM are committed to acting in the client's best interest. Any compensation is fully disclosed, in advance, to the client.

ITEM 5 ADDITIONAL COMPENSATION

Robert F. Redwanc is dually registered as an investment advisor representative with True Financial Wealth Management Firm, LLC and receives compensation for advisory services rendered through that firm.

ITEM 6 SUPERVISION

Robert F. Redwanc is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

EILEEN M. PROUD

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (800) 825-0616

Email: eproud@wtwealthmanagement.com

Address: 7161 E. Rancho Vista Drive, Suite 112 Scottsdale, AZ 85251

This brochure supplement provides information about Eileen M. Proud, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Eileen M. Proud's CRD number is 1019703.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Eileen M. Proud**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 1019703	
Year of Birth: 1954	
<u>Educational Background</u>	
Kaplan University	(2017)
Wealth Management Specialist	
Academy of Certified Financial Divorce Specialists	(2016)
Earned CFDS designation	
Institute of Certified Divorce Financial Analysts	(2016)
Earned CDFA designation	
College of Financial Planning	(1984 - 2004)
Earned CFP designation	
CFP license is no longer active.	
<u>Business Experience</u>	
Investment Advisor Representative WT Wealth Management, LLC	Dec. 2015 – Present
Member, Owner, President True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC	May 2006 – Present
Registered Representative, Investment Advisor Representative Financial Advisors of America, LLC	Jan. 2008 – Apr. 2013

Girard Securities, Inc.

Registered Representative, Investment Advisor Representative

Jul. 1985 - Sept. 2002

Sentra Securities Corporation

Designation Descriptions

CFDA: The CDFA[™] designation is available to individuals who have a minimum of two years' experience as a financial professional, accountant, or matrimonial lawyer. To earn the designation, the participant must complete a series of self-study course modules and pass an exam for each module.

In the USA, this training qualifies for 32 hours of continuing education for the CFP® Board of Standards, 25 CPE credits for the CPA designation, and 32 PACE credits for ChFCs and CLUs. To retain the Certified Divorce Financial Analyst[™] designation, a CDFA[™] must obtain 20 hours of Continuing Education (CE) every two years (ten of which must be divorce-related), remain in good standing with the IDFA[™], and keep his/her dues current.

CFDS: The CFDS® designation signifies that a certificant has attained comprehensive knowledge of the following subject matter:

- Divorce A Historical Perspective
- The Financial Affidavit
- Debt, Credit, & Bankruptcy
- Retirement/Pension Plans
- Social Security & Medicare
- Qualified Domestic Relations Orders (QDROs)
- Alimony & Related Issues
- Child Support & Related Issues
- Dividing the House 4
- Dividing the Property
- Divorce Tax Issues
- Legal Issues
- Mediation, An Alternative
- Collaborative Divorce
- Malpractice Issues
- Expert Witnesses
- Forensic Accounting
- Marketing
- Code of Ethics

The CFDS® designation is a self-study program that includes one 500+ page binder covering the subject matter above and Family Law Software program. This software will assist you in

determining financial results when calculating "what if" scenarios such as: who keeps the house, who receives the 401(k), who assumes the visa card balance, etc.

To earn the designation, candidates must successfully complete one case study (submitted via email for grading) plus one test (taken online in the comfort of your home or office) within a one-year period of time.

ITEM 3 DISCIPLINARY INFORMATION

None. Eileen M. Proud does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Eileen M. Proud is dually registered as an investment advisor representative with True Financial Wealth Management Firm, LLC. She spends approximately five (5) hours per month providing investment advisory services to clients. Dual registration may pose a conflict of interest based on compensation received rather than client needs. Eileen M. Proud and WTWM are committed to acting in the client's best interest. Any compensation is fully disclosed, in advance, to the client.

Eileen M. Proud also maintains her license to sell insurance, though she is not actively pursuing insurance business. She spends less than two (2) hours per month maintaining her license.

Though Eileen M. Proud has earned the CFP designation, she has allowed her license to lapse and it is no longer active.

ITEM 5 ADDITIONAL COMPENSATION

Eileen M. Proud is dually registered as an investment advisor representative with True Financial Wealth Management Firm, LLC and receives compensation for advisory services rendered through that firm.

ITEM 6 SUPERVISION

Eileen M. Proud is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

ALLEN ATKINS, PH.D.

CHIEF MARKET STRATEGIST,

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: aatkins@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Dr. Allen Atkins, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Dr. Atkins' CRD number is 6239393.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Dr. Allen Atkins**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6239393	
Year of Birth: 1951	
Educational Background	
University of Texas at Austin Earned PhD	(1988)
Stephen F. Austin State University Earned MBA	(1982)
Dartmouth College Earned BA	(1973)
Business Experience	
Chief Market Strategist WT Wealth Management, LLC	Jan. 2018 – Present
Member Four Peaks Wealth Management, LLC (unregistered)	Mar. 2018 – Present
Chief Market Strategist/Member Four Peaks Wealth Management, LLC	Oct. 2012 - Mar. 2018
Professor of Finance Northern Arizona University	Apr. 2007 – Present
Member Four Peaks Wealth Sedona, LLC	Feb. 2017 – Nov. 2017

Assistant Professor of Finance University of Arizona	Aug. 1988 - Mar. 2007
Associate Director, Karl Eller Center Berger Entrepreneurship Program, University of Arizon	Jul. 1995 – Jul. 1998 na
Visiting Senior Lecturer in Finance University of Auckland (Auckland, New Zealand)	May 1993 - Aug. 1993
Assistant Instructor of Finance University of Texas	Jan. 1980 - May 1984
Assistant Instructor of Management and Marketing Stephen F. Austin State University	Jan. 1983 - May 1983
Income Tax Consultant Barnett's Tax Service	Jan. 1978 – May 1979

ITEM 3 DISCIPLINARY INFORMATION

None. Dr. Atkins does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Dr. Atkins serves as a finance professor for Northern Arizona University. Dr. Atkins may spend as much as 75% of his time with his other business activity. Dr. Atkins is also a Member of Four Peaks Wealth Management, LLC. While Four Peaks is no longer a registered investment adviser, the firm is being maintained to hold the proceeds of its sale.

ITEM 5 ADDITIONAL COMPENSATION

Dr. Atkins receives a salary as a finance professor with Northern Arizona University.

ITEM 6 SUPERVISION

Dr. Allen Atkins is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

RONALD GETTO

SENIOR INVESTMENT ADVISOR

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: rgetto@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Ronald Getto, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Getto's CRD number is 1558084.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Ronald Getto**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

	4510
Chief Sales Officer Cantor Fitzgerald	Mar. 2004 – Dec. 2006
CFO and COO Cantor Advisors	Dec. 2006 – Dec. 2008
Proprietor Starlite Lanes	Dec. 2010 – Present
Member Four Peaks Wealth Sedona, LLC	Feb. 2017 –Nov. 2017
Chief Financial Officer/Member Four Peaks Wealth Management, LLC	Aug. 2017 – Mar. 2018
Member Four Peaks Wealth Management, LLC (unregistered)	Mar. 2018 – Present
<u>Business Experience</u> Senior Investment Advisor WT Wealth Management, LLC	Jan. 2018 – Present
Columbia University Earned BA	(1984)
Columbia Business School Earned MBA	(1986)
Educational Background	
Year of Birth: 1961	
CRD No. 1558084	

General Partner

Digital Projection Partners

Senior Vice President

Aug. 1986 – Dec. 2000

Donaldson, Lufkin & Jenrette

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Getto does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Getto is the owner of Starlite Lanes, a bowling alley, and he may spend as much as 80% of his time with this other business activity. Mr. Getto is also a Member of Four Peaks Wealth Management, LLC. While Four Peaks is no longer a registered investment adviser, the firm is being maintained to hold the proceeds of its sale.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Getto receives compensation as the owner of Starlite Lanes. However, this is a non-financial services related enterprise.

ITEM 6 SUPERVISION

Mr. Getto is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

MATTHEW HAERTZEN, CFA

SENIOR INVESTMENT ADVISOR

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: mhaertzen@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Matthew Haertzen, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Haertzen's CRD number is 2405742.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Matthew Haertzen**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 2405742

Year of Birth: 1971

<u>Educational Background</u>

University of Minnesota, Carlson School of Management	(1994)
Earned MBA	
University of Minnesota, Morris	(1993)

Earned BA

Mr. Haertzen is a Chartered Financial Analyst (CFA). Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. CFA certification requirements are:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience.
- Successful completion of all three exam levels of the CFA Program.
- Have 48 months of acceptable professional work experience in the investment decision making process.
- Fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors.
- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA Institute.

Business Experience	
Senior Investment Advisor	Jan. 2018 – Present
WT Wealth Management, LLC	
Lecturer of Finance	Jun. 2017 – Present
Eller College of Management, University of Arizona	-

Member Four Peaks Wealth Management, LLC (unregistered)	Mar. 2018 – Present
Chief Executive Officer/Member Four Peaks Wealth Management, LLC	Oct. 2012 - Mar. 2018
Consultant Georgia Biofuels	Sep. 2011 – Dec. 2017
Managing Member Four Peaks Wealth Sedona, LLC	Feb. 2017 - Nov. 2017
Finance Professor Northern Arizona University	Aug. 2008 - May 2017
Consultant/Portfolio Manager CP Cogent Securities, LP	Aug. 2006 – Apr. 2013
Instructor Western Wyoming Community College	Aug. 2006 - May 2008
Chief Investment Officer CP Cogent Securities, LP	Jun. 2005 – Aug. 2006
Chief Investment Officer Idaho State Endowment Fund	Jan. 2003 - May 2005
Equity Portfolio Manager Washington Trust Bank	Mar. 2001 – Dec. 2002
Assistant Director Office of Asset Management, University of Minnesota	Mar. 1999 - Mar. 2001
Manager, Structured Products Quantitative Support American Express Financial Advisors	Apr. 1994 - Mar. 1999

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Haertzen does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Haertzen serves as a Lecturer of Finance for Northern Arizona University. Mr. Haertzen may spend as much as 80% of his time with this other business activity. Mr. Haertzen is also

a Member of Four Peaks Wealth Management, LLC. While Four Peaks is no longer a registered investment adviser, the firm is being maintained to hold the proceeds of its sale.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Haertzen receives a salary as a Lecturer at Northern Arizona University.

ITEM 6 SUPERVISION

Mr. Haertzen is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

RYAN STUART, CFA

Business Director

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: rstuart@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Ryan Stuart, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Stuart's CRD number is 6639504.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Ryan Stuart**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6639504

Year of Birth: 1988

<u>Educational Background</u>

University of Colorado at Boulder, Leeds School of Business (2010)

Earned BA

Mr. Stuart is a Chartered Financial Analyst (CFA). Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. CFA certification requirements are:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience.
- Successful completion of all three exam levels of the CFA Program.
- Have 48 months of acceptable professional work experience in the investment decision making process.
- Fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors.
- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA Institute.

<u>Business Experience</u>

Business Director

WT Wealth Management, LLC

Member

Four Peaks Wealth Management, LLC (unregistered)

Jan. 2018 – Present

Mar. 2018 - Present

Director Four Peaks Wealth Sedona, LLC	Jan. 2017 - Nov. 2017
Director of Private Equity Investments/Member Four Peaks Wealth Management, LLC	Apr. 2016 - Mar. 2018
Manager of Global Transfer Pricing Services KPMG Australia	Jan. 2014 – Dec. 2015
Sr. Associate of Economic & Valuation Services KPMG, LLP	Jun. 2009 – Jul. 2013

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Stuart does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

From time to time, Mr. Stuart provides business and investment valuation consulting services for parent company Western Trust and clients of affiliate WT Tax Accounting, Mr. Stuart spends approximately 1% of his time on this activity. Mr. Stuart is also a Member of Four Peaks Wealth Management, LLC. While Four Peaks is no longer a registered investment adviser, the firm is being maintained to hold the proceeds of its sale.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Stuart receives compensation for his consulting services with Western Trust and WT Tax Accounting.

ITEM 6 SUPERVISION

Mr. Stuart is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

EMY TICE, CFP

CERTIFIED FINANCIAL PLANNER

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: etice@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Emy Tice, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mrs. Tice's CRD number is 6499262.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Emy Tice**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6499262	
Year of Birth: 1969	
Educational Background	
University of Georgia, Terry College of Business Certificate in Financial Planning	(2014)
Northern Arizona University MBA	(1994)
Northern Arizona University	(1993)
Earned BSBA Finance	

Mrs. Tice is a Certified Financial Planner. The CERTIFIED FINANCIAL PLANNER[™], CFP® and federally registered CFP (with flame design) marks (collectively, the "CFP® marks") are

federally registered CFP (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

• Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services,

and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;

- Examination Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP®professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

<u>Business Experience</u>	
Certified Financial Planner,	
Investment Adviser Representative	Jan. 2018 – Present
WT Wealth Management, LLC	
Certified Financial Planner Four Peaks Wealth Management, LLC	May. 2015 – Dec. 2017
Lecturer of Finance Northern Arizona University, W.A. Franke College of Bu	Aug. 2011 – Present Isiness

General Manager

Boyer Heating and Cooling

Business Manager

Boyer Heating and Cooling

Part-Time Instructor of Business

Northern Arizona University, W.A. Franke College of Business

ITEM 3 DISCIPLINARY INFORMATION

None. Mrs. Tice does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mrs. Tice serves as a Lecturer of Finance for Northern Arizona University. Mrs. Tice may spend as much as 65% of her time with this other business activity.

ITEM 5 ADDITIONAL COMPENSATION

Mrs. Tice receives a salary as a Lecturer for Northern Arizona University.

ITEM 6 SUPERVISION

Mrs. Tice is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

Jan. 2003 - Aug. 2011

Mar. 1995 - Jan. 2003

Jan. 1995 to May 2011

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

GLENN LEEST

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: gleest@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Glenn Leest, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Leest's CRD number is 6234623.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Glenn Leest**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6234623	
Year of Birth: 1985	
<u>Educational Background</u>	
Coconino Community College Earned an Associate Degree	(2013)
<u>Business Experience</u> Investment Adviser Representative WT Wealth Management, LLC	Jan. 2018 – Present
American United Life Self-employed	Jun. 2013 - Present
Investment Adviser Representative Four Peaks Wealth Management, LLC	May 2015 - Dec. 2017
Registered Representative Spence Cassidy and Associates, LLC	Jun. 2013 - May 2015

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Leest does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Leest spends up to 10% of his time as an independent insurance agent.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Leest receives commissions for sales generated as an independent insurance agent.

ITEM 6 SUPERVISION

Mr. Leest is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.

FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

JACOB BILIACK

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: jbiliack@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Jacob Biliack, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Biliack's CRD number is 6581939.

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (11) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Jacob Biliack**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6581939	
Year of Birth: 1992	
Educational Background	
Northern Arizona University Earned BA	(2015)
<u>Business Experience</u>	
Investment Adviser Representative WT Wealth Management, LLC	Jan. 2018 – Present
Investment Adviser Representative Four Peaks Wealth Management, LLC	Jul. 2017 – Dec. 2017
Investment Adviser Representative AXA Advisors LLC	Apr. 2016 - May 2017

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Biliack does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Biliack is involved in the following other business activities for which he is compensated:

- Operates a vacation rental management business, and
- Firefighter Recruit with the Madison Fire Department.

Mr. Biliack spends approximately 90% of his time on these other business activities.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Biliack receives a salary as a firefighter and for managing vacation rentals.

ITEM 6 SUPERVISION

Mr. Biliack is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



FORM ADV PART 2B BROCHURE SUPPLEMENT JULY 1, 2018

DANIEL GOODMAN

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (928) 225-2474

Email: dgoodman@wtwealthmanagement.com

Address: 809 W Riordan Rd., Suite 206

Flagstaff, AZ 86001

This brochure supplement provides information about Daniel Goodman, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Goodman's CRD number is 6797466.

A. General Requirements

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. Investment Adviser Representative Information

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Daniel Goodman**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6797466

Year of Birth: 1992

Educational Background

Northern Arizona University

BS Degrees in Finance and Economics from W.A. Franke College of Business

(2018)

(2016)

Pima College

Earned Associate of Science degree in Business Administration

Business Experience

Analyst/ Investment Adviser Representative	May 2018 – Present
WT Wealth Management, LLC	
Student	Aug. 2016 - May 2018
Northern Arizona University- W.A. Franke College of B	usiness
Intern	Apr. 2016 - May 2018
Northwestern Mutual	
Student	Jan. 2014 – Dec. 2016

Pima College

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Goodman does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Goodman also maintains his license to sell insurance, though he is not actively pursuing insurance business. He spends less than two (2) hours per month maintaining his license.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Goodman does not receive any additional compensation.

ITEM 6 SUPERVISION

Mr. Goodman is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.