

# FORM ADV PART 2B BROCHURE SUPPLEMENT MARCH 1, 2019

## DANIEL GOODMAN

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Daniel Goodman, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Goodman's CRD number is 6797466.

#### ITEM 1 BACKGROUND

## A. General Requirements

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

## **B.** Investment Adviser Representative Information

We currently have eleven (11) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Daniel Goodman**.

## ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6797466

Year of Birth: 1992

Educational Background

**Northern Arizona University** 

(2018)

BS Degrees in Finance and Economics from W.A. Franke College of Business

Pima College (2016)

Earned Associate of Science degree in Business Administration

**Business Experience** 

**Analyst / Investment Adviser Representative** 

May 2018 - Present

WT Wealth Management, LLC

Student Aug. 2016 - May 2018

Northern Arizona University- W.A. Franke College of Business

Intern Apr. 2016 - May 2018

Northwestern Mutual

Student Jan. 2014 - Dec. 2016

Pima College

## ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Goodman does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

## ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Goodman does not engage in any outside business activities.

## ITEM 5 ADDITIONAL COMPENSATION

Mr. Goodman does not receive any additional compensation.

## ITEM 6 SUPERVISION

Mr. Goodman is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.