



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 1, 2019

EILEEN M. PROUD

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (800) 825-0616

Email: eproud@wtwealthmanagement.com

Address: 7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

This brochure supplement provides information about Eileen M. Proud, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Eileen M. Proud’s CRD number is 1019703.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have eleven (11) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Eileen M. Proud**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 1019703

Year of Birth: 1954

Educational Background

Kaplan University	(2017)
Wealth Management Specialist	
Academy of Certified Financial Divorce Specialists	(2016)
Earned CFDS designation	
Institute of Certified Divorce Financial Analysts	(2016)
Earned CDFA designation	
College of Financial Planning	(1984 - 2004)
Earned CFP designation	
<i>*CFP license is no longer active.*</i>	

Business Experience

Investment Advisor Representative WT Wealth Management, LLC	Dec. 2015 - Present
Member, Owner, President True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC	May 2006 - Present
Registered Representative, Investment Advisor Representative Financial Advisors of America, LLC	Jan. 2008 - Apr. 2013

**Registered Representative, Investment Advisor
Representative**

Girard Securities, Inc.

Sept. 2002 – Jan. 2008

**Registered Representative, Investment Advisor
Representative**

Sentra Securities Corporation

Jul. 1985 – Sept. 2002

Designation Descriptions

CDFA: The Certified Divorce Financial Analyst™ (CDFA™) designation is available to individuals who have a minimum of two years' experience as a financial professional, accountant, or matrimonial lawyer. To earn the designation, the participant must complete a series of self-study course modules and pass an exam for each module.

In the USA, this training qualifies for 32 hours of continuing education for the CFP® Board of Standards, 25 CPE credits for the CPA designation, and 32 PACE credits for ChFCs and CLUs. To retain the Certified Divorce Financial Analyst™ designation, a CDFA™ must obtain 20 hours of Continuing Education (CE) every two years (ten of which must be divorce-related), remain in good standing with the IDFA™, and keep his/her dues current.

CFDS: The Certified Financial Divorce Specialist® (CFDS®) designation signifies that a certificant has attained comprehensive knowledge of the following subject matter:

- Divorce - A Historical Perspective
- The Financial Affidavit
- Debt, Credit, & Bankruptcy
- Retirement/Pension Plans
- Social Security & Medicare
- Qualified Domestic Relations Orders (QDROs)
- Alimony & Related Issues
- Child Support & Related Issues
- Dividing the House 4
- Dividing the Property
- Divorce Tax Issues
- Legal Issues
- Mediation, An Alternative
- Collaborative Divorce
- Malpractice Issues
- Expert Witnesses
- Forensic Accounting
- Marketing
- Code of Ethics

The CFDS® designation is a self-study program that includes one 500+ page binder covering the subject matter above and Family Law Software program. This software assists

in determining financial results when calculating "what if" scenarios such as: who keeps the house, who receives the 401(k), who assumes the visa card balance, etc.

To earn the designation, candidates must successfully complete one case study (submitted via email for grading) plus one online test within a one-year period of time.

ITEM 3 DISCIPLINARY INFORMATION

None. Eileen M. Proud does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Eileen M. Proud is dually registered as an investment advisor representative with True Financial Wealth Management Firm, LLC. She spends approximately five (5) hours per month providing investment advisory services to clients. Dual registration may pose a conflict of interest based on compensation received rather than client needs. Eileen M. Proud and WTWM are committed to acting in the client's best interest. Any compensation is fully disclosed, in advance, to the client.

Eileen M. Proud also maintains her license to sell insurance, though she is not actively pursuing insurance business. She spends less than two (2) hours per month maintaining her license.

Though Eileen M. Proud has earned the CFP designation, she has allowed her license to lapse and it is no longer active.

ITEM 5 ADDITIONAL COMPENSATION

Eileen M. Proud is dually registered as an investment advisor representative with True Financial Wealth Management Firm, LLC and receives compensation for advisory services rendered through that firm.

ITEM 6 SUPERVISION

Eileen M. Proud is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.