WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 1, 2019

MATTHEW HAERTZEN, CFA

SENIOR INVESTMENT ADVISOR

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Matthew Haertzen, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Haertzen's CRD number is 2405742.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have eleven (11) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Matthew Haertzen**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 2405742

Year of Birth: 1971

Educational Background

University of Minnesota, Carlson School of Management **(1994)**
Earned MBA

University of Minnesota, Morris **(1993)**
Earned BA

Mr. Haertzen is a Chartered Financial Analyst (CFA). Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. CFA certification requirements are:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience.
- Successful completion of all three exam levels of the CFA Program.
- Have 48 months of acceptable professional work experience in the investment decision making process.
- Fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors.
- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA Institute.

Business Experience

Senior Investment Advisor **Jan. 2018 – Present**
WT Wealth Management, LLC

Lecturer of Finance **Jun. 2017 – Present**
Eller College of Management, University of Arizona

Chief Executive Officer/Member **Oct. 2012 – Mar. 2018**
Four Peaks Wealth Management, LLC

Consultant **Sep. 2011 – Dec. 2017**
Georgia Biofuels

Managing Member **Feb. 2017 – Nov. 2017**
Four Peaks Wealth Sedona, LLC

Finance Professor **Aug. 2008 – May 2017**
Northern Arizona University

Consultant/Portfolio Manager **Aug. 2006 – Apr. 2013**
CP Cogent Securities, LP

Instructor **Aug. 2006 – May 2008**
Western Wyoming Community College

Chief Investment Officer **Jun. 2005 – Aug. 2006**
CP Cogent Securities, LP

Chief Investment Officer **Jan. 2003 – May 2005**
Idaho State Endowment Fund

Equity Portfolio Manager **Mar. 2001 – Dec. 2002**
Washington Trust Bank

Assistant Director **Mar. 1999 – Mar. 2001**
Office of Asset Management, University of Minnesota

Manager, Structured Products Quantitative Support **Apr. 1994 – Mar. 1999**
American Express Financial Advisors

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Haertzen does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Haertzen serves as a Lecturer of Finance for the Eller College of Management at the University of Arizona. Mr. Haertzen may spend as much as 80% of his time with this other business activity.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Haertzen receives a salary as a Lecturer of Finance for the Eller College of Management at the University of Arizona.

ITEM 6 SUPERVISION

Mr. Haertzen is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.