



WEALTHMANAGEMENT

FORM ADV PART 2B  
BROCHURE SUPPLEMENT  
MARCH 10, 2021

**EILEEN M. PROUD**

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Eileen M. Proud, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Eileen M. Proud’s CRD number is 1019703.

## **ITEM 1 BACKGROUND**

### **A. GENERAL REQUIREMENTS**

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

### **B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION**

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Eileen M. Proud**.

## **ITEM 2 EDUCATION AND BUSINESS EXPERIENCE**

CRD No. 1019703

Year of Birth: 1954

### Educational Background

<b>Kaplan University</b>	<b>(2017)</b>
Wealth Management Specialist	
<b>Academy of Certified Financial Divorce Specialists</b>	<b>(2016)</b>
Earned CFDS designation	
<i>*CFDS license is no longer active.*</i>	
<b>Institute of Certified Divorce Financial Analysts</b>	<b>(2016)</b>
Earned CDFA designation	
<i>*CFDA license is no longer active.*</i>	
<b>College of Financial Planning</b>	<b>(1984 – 2004)</b>
Earned CFP designation	
<i>*CFP license is no longer active.*</i>	

### Business Experience

<b>Investment Advisor Representative</b>	<b>Dec. 2015 – Present</b>
WT Wealth Management, LLC	
<b>Member, Owner, President</b>	<b>May 2006 – Present</b>
True Financial Wealth Management Firm, LLC	
fka True Financial Advisory Firm, LLC	

<b>Investment Adviser Representative</b> True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC	<b>May 2006 – Nov. 2020</b>
<b>Registered Representative, Investment Advisor Representative, Shareholder</b> Financial Advisors of America, LLC	<b>Jan. 2008 – Apr. 2013</b>
<b>Registered Representative, Investment Advisor Representative</b> Girard Securities, Inc.	<b>Sept. 2002 – Jan. 2008</b>
<b>Registered Representative, Investment Advisor Representative</b> Sentra Securities Corporation	<b>Jul. 1985 – Sept. 2002</b>

### **ITEM 3 DISCIPLINARY INFORMATION**

None. Eileen M. Proud does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

### **ITEM 4 OTHER BUSINESS ACTIVITIES**

Eileen M. Proud maintains her license to sell insurance, though she is not actively pursuing insurance business. She spends less than two (2) hours per month maintaining her license.

*Though Eileen M. Proud has earned the CFP designation, she has allowed her license to lapse and it is no longer active.*

### **ITEM 5 ADDITIONAL COMPENSATION**

Eileen M. Proud does not receive any additional compensation.

### **ITEM 6 SUPERVISION**

Eileen M. Proud is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.