

# FORM ADV PART 2B BROCHURE SUPPLEMENT MARCH 10, 2021

# ROBERT F. REDWANC

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Robert F. Redwanc, Investment Adviser Representative of WT Wealth Management, LLC ("WTWM" or the "Firm), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Robert F. Redwanc's CRD number is 4354455.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

#### **B. Investment Adviser Representative Information**

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Robert F. Redwanc**.

# ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4354455

Year of Birth: 1956

Educational Background

Academy of CFDS- currently a student

**Business Experience:** 

Investment Advisor Representative Dec. 2015 - Present

WT Wealth Management, LLC

Member, Owner, Vice President, Mar. 2013 - Present

True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC

**Investment Adviser Representative** Mar. 2013 - Nov. 2020

True Financial Wealth Management Firm, LLC fka True Financial Advisory Firm, LLC

Investment Advisor Representative, Jan. 2008 – Apr. 2013

Registered Representative, Shareholder

Financial Advisors of America, LLC

Investment Advisor Representative Mar. 2005 - Jan. 2008

Girard Securities, Inc.

Registered Representative Sept. 2002 – Jan. 2008

Girard Securities, Inc.

Registered Representative, Investment Mar. 2002 - Nov. 2002

**Adviser Representative** 

**Sentra Securities Corporation** 

#### ITEM 3 DISCIPLINARY INFORMATION

None. Robert F. Redwanc does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

## ITEM 4 OTHER BUSINESS ACTIVITIES

Robert F. Redwanc does not engage in any outside business activities.

# ITEM 5 ADDITIONAL COMPENSATION

Robert F. Redwanc does not receive any additional compensation.

## ITEM 6 SUPERVISION

Robert F. Redwanc is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.