



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 25, 2022

ALLEN ATKINS, PH.D.

Senior Investment Advisor

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This brochure supplement provides information about Dr. Allen Atkins, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Dr. Atkins’ CRD number is 6239393.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Dr. Allen Atkins**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6239393

Year of Birth: 1951

Educational Background

University of Texas at Austin (1988)
Earned PhD

Stephen F. Austin State University (1982)
Earned MBA

Dartmouth College (1973)
Earned BA

Business Experience

Senior Investment Advisor Jan. 2022 – Present
WT Wealth Management, LLC

Chief Marketing Strategist Jan. 2018 – Jan. 2022
WT Wealth Management, LLC

Professor of Finance Emeritus Aug. 2020 – Present
Northern Arizona University

Professor of Finance Apr. 2007 – Aug. 2020
Northern Arizona University

Associate Professor of Finance Aug. 1998 – Apr. 2007
Northern Arizona University

Chief Market Strategist/Member Oct. 2012 – Mar. 2018
Four Peaks Wealth Management, LLC

Member Four Peaks Wealth Sedona, LLC	Feb. 2017 – Nov. 2017
Assistant Professor of Finance University of Arizona	Aug. 1988 – Aug. 1998
Associate Director, Karl Eller Center Berger Entrepreneurship Program, University of Arizona	Jul. 1995 – Jul. 1998
Visiting Senior Lecturer in Finance University of Auckland (Auckland, New Zealand)	May 1993 – Aug. 1993
Assistant Instructor of Finance University of Texas	Jan. 1980 – May 1984
Assistant Instructor of Management and Marketing Stephen F. Austin State University	Jan. 1983 – May 1983
Income Tax Consultant Barnett's Tax Service	Jan. 1978 – May 1979

ITEM 3 DISCIPLINARY INFORMATION

None. Dr. Atkins does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Dr. Atkins does not have any outside business activities to report.

ITEM 5 ADDITIONAL COMPENSATION

Dr. Atkins receives a salary and benefits as Professor of Finance Emeritus with Northern Arizona University.

ITEM 6 SUPERVISION

Dr. Allen Atkins is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.