



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 25, 2022

RYAN STUART, CFA

Business Director

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Ryan Stuart, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Stuart’s CRD number is 6639504.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Ryan Stuart**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6639504

Year of Birth: 1988

Educational Background

University of Colorado at Boulder, (2010)
Leeds School of Business

Earned Bachelor's Degree in Business Administration, with emphasis in Finance, and Quantitative Finance Certificate

Mr. Stuart is a Chartered Financial Analyst (CFA). Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. CFA certification requirements are:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience.
- Successful completion of all three exam levels of the CFA Program.
- Have 48 months of acceptable professional work experience in the investment decision making process.
- Fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors.
- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA Institute.

Business Experience

Business Director Jan. 2018 – Present
WT Wealth Management, LLC

Director Jan. 2017 – Nov. 2017
Four Peaks Wealth Sedona, LLC

Director of Private Equity Investments/Member
Four Peaks Wealth Management, LLC

Apr. 2016 – Mar. 2018

Manager of Global Transfer Pricing Services
KPMG Australia

Jan. 2014 – Dec. 2015

Sr. Associate of Economic & Valuation Services
KPMG, LLP

Jun. 2009 – Jul. 2013

ITEM 3 DISCIPLINARY INFORMATION

None. Mr. Stuart does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

From time to time, Mr. Stuart provides business and investment valuation consulting services for parent company Western Trust and clients of affiliate WT Tax Accounting. Mr. Stuart also serves on the Board of Directors as the Treasurer for The Arboretum at Flagstaff. He spends approximately 6 hours per month on these activities and he does not receive compensation for his time or work in these roles.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Stuart receives compensation for his consulting services with Western Trust and WT Tax Accounting.

ITEM 6 SUPERVISION

Mr. Stuart is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.