



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
March 25, 2022

KEVAN SCOTT PHILLIPS

SENIOR INVESTMENT ADVISOR

Phone: (800) 825-0616

Email: jheilner@wtwealthmanagement.com

Address: 7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

This brochure supplement provides information about Kevan Scott Phillips, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Scott Phillip’s CRD number is 4382203.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have thirteen (13) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Scott Phillips**.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4382203

Year of Birth: 1958

Educational Background

Brigham Young University – J. Reuben Clark Law School (1983-1986)

J.D. Degree

Brigham Young University (1977-1982)

BA in Accounting with Minor in English

Business Experience

Northwestern Mutual Life (2002-2020)

Wealth Management Advisor

Harris, Carter & Phillips (1987-2000)

Attorney at Law

New York Football Giants (1982-1983)

ITEM 3 DISCIPLINARY INFORMATION

None. Scott Phillips does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Scott Phillips maintains his insurance licenses and sells policies from time to time in the BOLI (Bank Owned Life Insurance) market and in the Credit Union markets. He also sells in the personal and business market. He spends approximately 10 hours a month in these insurance markets. Scott Phillips may receive customary commissions resulting from insurance sales. Scott Phillips therefore has an incentive to recommend insurance products based on the compensation to be earned. To mitigate this conflict, Scott Phillips, as a fiduciary, will only recommend insurance products when he believes it to be in the client's best interest. Furthermore, clients are under no obligation to utilize Scott Phillips to purchase insurance products.

ITEM 5 ADDITIONAL COMPENSATION

Scott Phillips earns commissions for his work in insurance.

ITEM 6 SUPERVISION

Scott Phillips is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.