



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 31, 2023**

ALLEN ATKINS, PH.D.

SENIOR INVESTMENT ADVISOR

(928) 225-2474

aatkins@wtwealthmanagement.com

Supervised From:

7161 East Ranch Vista Dr. Ste 112
Scottsdale, AZ. 85251

Located At:

813 N Beaver St
Flagstaff, AZ 86001

This brochure supplement provides information about Dr. Allen Atkins, Senior Investment Advisor of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Dr. Atkins’ CRD number is 6239393.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6239393

Year of Birth: 1951

Educational Background

University of Texas at Austin (1988)
PhD

Stephen F. Austin State University (1982)
MBA

Dartmouth College (1973)
BA

Business Experience

WT Wealth Management, LLC (Jan. 2022 – Present)
Senior Investment Advisor

WT Wealth Management, LLC (Jan. 2018 – Jan. 2022)
Chief Marketing Strategist

Northern Arizona University (Apr. 2007 – Aug. 2020)
Professor of Finance

University of Arizona (Aug. 1998 – April, 2007)
Associate Professor of Finance

Four Peaks Wealth Management, LLC (Oct. 2012 – Mar. 2018)
Chief Market Strategist/Member

Four Peaks Wealth Sedona, LLC (Feb. 2017 – Nov. 2017)
Member

University of Arizona (Aug. 1988 – Aug. 1998)
Assistant Professor of Finance

Berger Entrepreneurship Program, University of Arizona (Jul. 1995 – Jul. 1998)
Associate Director, Karl Eller Center

University of Auckland (May 1993 – Aug. 1993)
Visiting Senior Lecturer in Finance

University of Texas (Jan. 1980 – May 1984)
Assistant Instructor of Finance

Stephen F. Austin State University (Jan. 1983 – May 1983)
Assistant Instructor of Management and Marketing

Barnett's Tax Service
Income Tax Consultant

(Jan. 1978 – May 1979)

Professional Designation

Professor of Finance Emeritus

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Atkins. Mr. Atkins has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Atkins.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Atkins.**

However, we do encourage you to independently view the background of Mr. Atkins on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6239393.

ITEM 4: OTHER BUSINESS ACTIVITIES

Dr. Atkins is dedicated to serving the clients of WT Wealth Management and does not currently engage in any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Dr. Atkins does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Dr. Atkins is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

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March 31, 2023

AUSTIN ROGERS

INVESTMENT ADVISOR REPRESENTATIVE
ACCOUNTING AND COMPLIANCE ADMINISTRATOR

(928) 225-2474

arogers@wtwealthmanagement.com

7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

This brochure supplement provides information about Austin Rogers, Investment Advisor Representative and the Accounting and Compliance Administrator of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Austin Rogers’s CRD number is 7518550.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 7518550

Year of Birth: 1998

Educational Background

The University of Tennessee at Martin (2020)
BS in Accounting & Finance

Business Experience

WT Wealth Management, LLC (May 2022 - Present)
Investment Advisor Representative

WT Wealth Management, LLC (Mar. 2021 - Present)
Accounting & Compliance Administrator

The University of Tennessee at Martin (Aug. 2016 - May 2020)
Student

Field Works (June 2020 - Aug. 2020)
Head Canvasser

Sprout's Farmer Market (June 2018 - Aug. 2018)
Produce Clerk

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Rogers. Mr. Rogers has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Rogers.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Rogers.**

However, we do encourage you to independently view the background of Mr. Rogers on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 7518550.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Rogers is dedicated to the clients of WT Wealth Management and does not currently engage in any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Rogers does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Rogers is an Investment Advisor Representative and the Accounting and Compliance Administrator of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

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MARCH 31, 2023

BRENT RANKIN

INVESTMENT ADVISOR
INVESTMENT MODEL & STRATEGY ANALYST
(928) 225-2474
brankin@wtwealthmanagement.com

Supervised From:
7161 East Ranch Vista Dr. Ste. 112
Scottsdale, AZ. 85251

Located At:
813 N. Beaver St.
Flagstaff, AZ. 86001

This brochure supplement provides information about Brent Rankin, Investment Advisor and Investment Model and Strategy Analyst of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Brent Rankin’s CRD number is 6482037.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6482037

Year of Birth: 1984

Educational Background

Western Governors University (2018 - 2020)
BS in Business Management

Business Experience

WT Wealth Management, LLC (Aug. 2020 - Present)
Investment Advisor, Investment Model
& Strategy Analyst

JP Morgan Securities (Jun. 2020- Aug. 2020)
Licensed Banker

JP Morgan Chase Bank (Mar. 2020 - Aug. 2020)
Private Client Banker

Charles Schwab & Co., Inc. (Apr. 2015 - Jun. 2019)
Registered Representative

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Rankin. Mr. Rankin has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Rankin.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Rankin.**

However, we do encourage you to independently view the background of Mr. Rankin on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6482037.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Rankin is dedicated to the clients of WT Wealth Management and does not currently engage in any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Rankin does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Rankin is an Investment Advisor and the Investment Model and Strategy Analyst with WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

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EILEEN M. PROUD

INVESTMENT ADVISOR REPRESENTATIVE, SENIOR INVESTMENT ADVISOR

(800) 825-0616

eproud@wtwealthmanagement.com

Supervised From:

7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

Located At:

Coeur d'Alene, ID 83814

This brochure supplement provides information about Eileen M. Proud, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mrs.. Proud's CRD number is 1019703.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 1019703

Year of Birth: 1954

Educational Background

Kaplan University (2017)
Wealth Management Specialist

Business Experience

WT Wealth Management, LLC (Dec. 2015 – Present)

Investment Advisor Representative, Senior
Investment Advisor

True Financial Wealth Management Firm, LLC (March 2006 – Present)

Member, Owner, President

True Financial Wealth Management Firm, LLC (May 2006 – Nov. 2020)

Investment Advisor Representative

Financial Advisors of America, LLC (Jan. 2008 – Apr. 2013)

Registered Representative, Investment Advisor
Representative

Girard Securities, Inc. (Sept. 2002 – Dec. 2007)

Registered Representative, Investment Advisor
Representative

Sentra Securities Corporation (Jul. 1985 – Sept. 2002)

Registered Representative, Investment Advisor
Representative

Private Ledger (Feb. 1981 – July 1985)

Registered Representative, Investment Advisor
Representative

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mrs. Proud that are material in nature to a client's perspective.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices.

However, we do encourage you to independently view the background of Mrs. Proud on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or his Individual CRD No. 1019703.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mrs. Proud is the Owner, President and Member of True Financial Wealth Management, LLC. This is an entity owned by Mrs. Proud that she does not actively engage in activities under other than maintaining the entity. This activity accounts for approximately 2 hours per month of Mrs. Proud's time.

ITEM 5: ADDITIONAL COMPENSATION

Mrs. Proud does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mrs. Proud is a Senior investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

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MARCH 31, 2023**

EMY TICE

CERTIFIED FINANCIAL PLANNER

(928) 225-2474

etice@wtwealthmanagement.com

Supervised From:

7161 East Rancho Vista Drive, Suite 112
Scottsdale, AZ. 85251

Located At:

813 N Beaver St.
Flagstaff, AZ 86001

This brochure supplement provides information about Emy Tice, Certified Financial Planner of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mrs. Tice’s CRD number is 6499262.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6499262

Year of Birth: 1969

Educational Background

University of Georgia, Terry College of Business (2014)

Certificate in Financial Planning

Northern Arizona University (1994)

MBA

Northern Arizona University (1993)

BSBA Finance

Business Experience

WT Wealth Management, LLC (Jan. 2018 - Present)

Certified Financial Planner

Four Peaks Wealth Management, LLC (May. 2015 - Dec. 2017)

Certified Financial Planner

Northern Arizona University, W.A. Franke College of Business (Aug. 2022-Present)

Associate Teaching Professor of Finance

Northern Arizona University, W.A. Franke College of Business (Aug. 2011 - May 2022)

Senior Lecturer of Finance

Boyer Heating and Cooling (Jan. 2003 - Aug. 2011)

General Manager

Boyer Heating and Cooling (Mar. 1995 - Jan. 2003)

Business Manager

Northern Arizona University, W.A. Franke College of Business (Jan. 1995 - May 2011)

Part-Time Instructor of Business

Professional Designations

CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The program is administered by the Certified Financial Planner Board of Standards Inc.

Those with the CFP® designation have demonstrated competency in all areas of finance

related to financial planning. Candidates must complete studies on over 100 topics,

including stocks, bonds, taxes, insurance, retirement planning and estate planning. In

addition to passing the CFP® certification exam, candidates must also complete qualifying

work experience, agree to adhere to the CFP Board’s code of ethics and professional

responsibility and financial planning standards and complete 30 hours of continuing education every two years.

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mrs. Tice. Mrs. Tice has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mrs. Tice.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mrs. Tice.**

However, we do encourage you to independently view the background of Mrs. Tice on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD No. 6499262.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mrs. Tice serves as an Associate Teaching Professor of Finance for Northern Arizona University. Mrs. Tice may spend as much as 50% of her time on this other business activity.

Mrs. Tice is also a Committee Member of the Education and Workforce Committee with the Flagstaff Chamber of Commerce and spends 2 hours a month on this activity.

ITEM 5: ADDITIONAL COMPENSATION

Mrs. Tice does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management. Mrs. Tice receives a salary as a Senior Lecturer for Northern Arizona University.

ITEM 6: SUPERVISION

Mrs. Tice is a Certified Financial Planner of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



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GLENN LEEST

SENIOR INVESTMENT ADVISOR

(928) 225-2474

gleest@wtwealthmanagement.com

Supervised From:

7161 East Rancho Vista Drive, Suite 112
Scottsdale, AZ. 85251

Located At:

813 N Beaver St,
Flagstaff, AZ 86001

This brochure supplement provides information about Glenn Leest, Senior Investment Advisor of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Leest’s CRD number is 6234623.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6234623
Year of Birth: 1985

Educational Background

Coconino Community College (2013)
Associate degree

Business Experience

WT Wealth Management, LLC (Jan. 2018 - Present)
Senior Investment Advisor

Four Peaks Wealth Management, LLC (May 2015 - Dec. 2017)
Investment Advisor Representative

Spence Cassidy and Associates, LLC (Jun. 2013 - May 2015)
Insurance Agent

OneAmerica Securities, Inc. (Jun. 2013 - May 2015)
Registered Representative

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Leest. Mr. Leest has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Leest.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Leest.**

However, we do encourage you to independently view the background of Mr. Leest on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6234623.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Leest is a licensed insurance agent, though is not affiliated with any particular agency or actively pursuing insurance business. He spends less than two hours per month maintaining his licenses. Mr. Leest may receive customary commissions resulting from insurance sales. Mr. Leest therefore has an incentive to recommend insurance products

based on the compensation to be earned. To mitigate this conflict, Mr. Leest, as a fiduciary, will only recommend insurance products when he believes it to be in the client's best interest. Furthermore, clients are under no obligation to utilize Mr. Leest to purchase insurance products.

In his spare time, Mr. Leest serves as an associate pastor at Bridge Church. Mr. Leest provides financial oversight to Bridge Church as a board member and financial committee member.

Mr. Leest also is a radio host for his weekly aired podcast "Intelligent Investing with Glenn Leest."

ITEM 5: ADDITIONAL COMPENSATION

Mr. Leest does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Leest is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
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JACKSON ROGERS

INVESTMENT ADVISOR REPRESENTATIVE

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Scottsdale, AZ 85251

This brochure supplement provides information about Jackson Rogers, Investment Advisor Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Rogers’s CRD number is 7169007.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 7169007

Year of Birth: 1994

Educational Background

Arizona State University (2017)

MBA in Economics

McGill University (2015)

BS Degree in Finance from the Desautels Faculty of Management

Business Experience

WT Wealth Management, LLC (Sep. 2019 – Present)

Investment Advisor Representative

Arizona State University (Aug. 2015 – Dec. 2017)

Student

WT Wealth Management, LLC (Jun. 2015 – Dec. 2016)

Intern / Equity Analyst

McGill University (Aug. 2013 – May 2015)

Student

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Rogers. Mr. Rogers has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Rogers.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Rogers.**

However, we do encourage you to independently view the background of Mr. Mains on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 7169007.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Rogers is dedicated to the clients of WT Wealth Management and is not currently engaged in any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Rogers does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Rogers is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



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JACOB BILIACK

INVESTMENT ADVISOR REPRESENTATIVE

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7161 East Rancho Vista Dr. Ste. 112
Scottsdale, AZ 85251

This brochure supplement provides information about Jacob Biliack, Investment Advisor Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Biliack’s CRD number is 6581939.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6581939
Year of Birth: 1992

Educational Background

Northern Arizona University (2015)
BA

Business Experience

WT Wealth Management, LLC (Jan. 2018 - Present)
Investment Advisor Representative

Madison Fire Department (Jan. 2018 - Sept. 2019)
Firefighter

Ponderosa Fire District (Sep. 2013 - Oct. 2017)
Reserve Firefighter

Four Peaks Wealth Management, LLC (Jul. 2017 - Dec. 2017)
Investment Advisor Representative

AXA Advisors, LLC (Apr. 2016 - May 2017)
Investment Advisor Representative

Highlands Fire District (Apr. 2015 - Sept. 2017)
Firefighter

Professional Designations

CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates must complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board’s code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Biliack. Mr. Biliack has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Biliack.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Biliack.**

However, we do encourage you to independently view the background of Mr. Biliack on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6581939.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Biliack owns rental property which he advertises and rents through Airbnb. Clients are not required to engage Mr. Biliack for rental services offered for property owned. This is a non-investment related activity and Mr. Biliack spends approximately 10% of his time on this outside business activity.

Mr. Biliack is a licensed insurance agent. He is not affiliated with any particular agency or actively pursuing insurance business. He spends less than two hours per month maintaining his licenses. Mr. Biliack may receive customary commissions resulting from insurance sales. Mr. Biliack therefore has an incentive to recommend insurance products based on the compensation to be earned. To mitigate this conflict, Mr. Biliack, as a fiduciary, will only recommend insurance products when he believes it to be in the client's best interest. Furthermore, clients are under no obligation to utilize Mr. Biliack to purchase insurance products.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Biliack does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management. However, Mr. Biliack may receive additional compensation for fixed insurance products sold as an insurance agent.

ITEM 6: SUPERVISION

Mr. Biliack is an Investment Advisor Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

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March 31, 2023

JOHN HEILNER

CHIEF INVESTMENT OFFICER
INVESTMENT ADVISOR REPRESENTATIVE

(800) 825-0616

jheilner@wtwealthmanagement.com

7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

This brochure supplement provides information about John Heilner, Chief Investment Officer and Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Heilner’s CRD number is 2431461.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 2431461

Year of Birth: 1966

Educational Background

Central CT State University BS in Finance	(1989 - 1993)
Northeastern University BS in Economics	(1984-1988)

Business Experience

WT Wealth Management, LLC Chief Investment Officer	(May 2018 - Present)
WT Wealth Management, LLC President, Chief Compliance Officer, Chief Investment Officer	(Mar. 2012- May 2018)
Purshe Kaplan Sterling Investments Registered Representative	(Apr. 2015 – Feb. 2016)
Palo Verde Capital Portfolio Manager	(June 2012 – Apr. 2013)
Palo Verde Capital Chief Economist	(April 2011 – April 2013)
Renegade Classics Owner	(Feb. 2008 – Mar. 2011)
ING Mutual Funds VP, National Mutual Fund Strategist	(June 2000– Feb. 2008)
ING Mutual Funds VP, National Sales Desk Manager	(June 2000-June 2003)

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Heilner. Mr. Heilner has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Heilner.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft,

embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Heilner.**

However, we do encourage you to independently view the background of Mr. Heilner on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 2431461.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Heilner is the Manager of WT Tax Accounting, LLC. He spends approximately two (2) hours per month signing checks and performing payroll activities. WT Tax Accounting, LLC does not have the signatory authority for any client of WTWM's or for WTWM itself as an entity.

Mr. Heilner is a licensed insurance agent, and is not affiliated with any particular agency or actively pursuing insurance business. He spends less than two hours per month maintaining his licenses. Mr. Heilner may receive customary commissions resulting from insurance sales. Mr. Heilner therefore has an incentive to recommend insurance products based on the compensation to be earned. To mitigate this conflict, Mr. Heilner, as a fiduciary, will only recommend insurance products when he believes it to be in the client's best interest. Furthermore, clients are under no obligation to utilize Mr. Heilner to purchase insurance products.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Heilner does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Heilner is the Chief Investment Officer and an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
March 31, 2023

KEVAN SCOTT PHILLIPS

SENIOR INVESTMENT ADVISOR

(800) 825-0616

jheilner@wtwealthmanagement.com

Supervised From:

7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

Located At:

Provo, UT. 84606

This brochure supplement provides information about Kevan Scott Phillips, Senior Investment Advisor of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Phillip’s CRD number is 4382203.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4382203
Year of Birth: 1958

Educational Background

Brigham Young University – J. Reuben Clark Law School (1983-1986)
J.D. Degree

Brigham Young University (1977-1982)
BA in Accounting with Minor in English

Business Experience

WT Wealth Management (July 2020-Present)
Senior Investment Advisor

Northwestern Mutual Life (Feb. 2002-July 2020)
Wealth Management Advisor

Harris, Carter & Phillips Attorney at Law (July 1987-Aug. 2000)
Attorney at Law

New York Football Giants (Jan. 1982-June 1983)

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Phillips. Mr. Phillips has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Phillips.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Phillips.**

However, we do encourage you to independently view the background of Mr. Phillips on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 4382203.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Phillips maintains his insurance licenses and sells insurance products in the BOLI (Bank Owned Life Insurance) market and in the Credit Union markets. He also sells in the personal and business market. He spends approximately 10 hours a month in these insurance markets. Mr. Phillips may receive customary commissions resulting from insurance sales. Mr. Phillips therefore has an incentive to recommend insurance products based on the compensation to be earned. To mitigate this conflict, Mr. Phillips, as a fiduciary, will only recommend insurance products when he believes it to be in the client's best interest. Furthermore, clients are under no obligation to utilize Mr. Phillips to purchase insurance products and may find similar services elsewhere.

Mr. Phillips serves as the Regional Managing Director of the Newcleus Group, for which he may receive commissions through the sale of BOLI products to banking institutions.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Phillips does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Phillips is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 31, 2023

ROBERT F. REDWANC

INVESTMENT ADVISOR REPRESENTATIVE, SENIOR INVESTMENT ADVISOR

(800) 825-0616

redwanc@wtwealthmanagement.com

Supervised From:

7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

Located At:

Coeur d' Alene, ID 83814

This brochure supplement provides information about Robert F. Redwanc, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Redwanc's CRD number is 4354455.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4354455

Year of Birth: 1956

WT Wealth Management, LLC Investment Advisor Representative, Senior Investment Advisor	(Dec. 2015 – Present)
True Financial Wealth Management Firm, LLC Member, Owner, Vice President	(Mar. 2006– Present)
True Financial Wealth Management Firm, LLC Investment Advisor Representative	(Mar. 2013 – Mar. 2018)
Financial Advisors of America, LLC Investment Advisor Representative, Registered Representative	(Jan. 2008 – Apr. 2013)
Girard Securities, Inc. Registered Representative, Investment Advisor Representative	(Mar. 2005 – Dec. 2007)
Sentra Securities Corporation Registered Representative	(Feb. 2001 – Oct. 2002)

Mr. Redwanc has no formal education after high school to disclose.

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Phillips that are material to a client’s perspective.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices.

However, we do encourage you to independently view the background of Mr. Phillips on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 4354455.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Redwanc is the Owner, Vice President and Member of True Financial Wealth Management, LLC. This is an entity owned by Mr. Redwanc that he does not actively engage

in activities under other than maintaining the entity. This activity accounts for approximately 2 hours per month of Mr. Redwanc's time.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Redwanc does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

ITEM 6: SUPERVISION

Mr. Redwanc is a Senior Investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 31, 2023**

RYAN STUART, CFA

BUSINESS DIRECTOR

(928) 225-2474

rstuart@wtwealthmanagement.com

Supervised From:

7161 East Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

Located At:

Evergreen, CO 80439

This brochure supplement provides information about Ryan Stuart, Business Director of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Stuart’s CRD number is 6639504.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6639504

Year of Birth: 1988

Educational Background

University of Colorado at Boulder, (2010)
Leeds School of Business

Bachelor's Degree in Business Administration,

with emphasis in Finance, and Quantitative Finance Certificate

Business Experience

WT Wealth Management, LLC (Jan. 2018 - Present)

Business Director

Four Peaks Wealth Management, LLC (Apr. 2016 - Mar. 2018)

Director of Private Equity Investments/Member

Four Peaks Wealth Management & Accounting, LLC (Jan. 2017 - Nov. 2017)

Director

KPMG Australia (Oct. 2015- Dec. 2015)

Manager

KPMG, LLP (Jan. 2014- Dec. 2015)

Senior Consultant

Professional Designations

CHARTERED FINACIAL ANALYST (CFA)

Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. In order to qualify, one must hold a bachelor's degree from an accredited institution or have equivalent education or work experience, have successful completion of all three exam levels of the CFA Program, and have 48 months of acceptable professional work experience in the investment decision making process. Furthermore, they must fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors. Chartered Financial Analysts must agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA Institute.

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Stuart. Mr. Stuart has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Stuart.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Stuart.**

However, we do encourage you to independently view the background of Mr. Stuart on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 6639504.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Stuart provides business and investment valuation consulting services for parent company Western Trust and clients of affiliate WT Tax Accounting. Clients are not required to engage Mr. Stuart for services provided under these affiliates and can seek similar services elsewhere. Mr. Stuart spends 10-20 hours per year on these activities.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Stuart does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management. Mr. Stuart receives compensation for his consulting services with Western Trust and WT Tax Accounting.

ITEM 6: SUPERVISION

Mr. Stuart is a Business Director of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.