



WEALTHMANAGEMENT

FORM ADV PART 2B
BROCHURE SUPPLEMENT
July 6, 2023

DOUGLAS C. BROWN

INVESTMENT ADVISOR REPRESENTATIVE

Phone: (800) 825-0616

Email: doug@wtwealthmanagement.com

Address: 7161 E. Rancho Vista Drive, Suite 112
Scottsdale, AZ 85251

This brochure supplement provides information about Doug D. Brown, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mr. Brown’s CRD number is 4050702.

ITEM 1 BACKGROUND

A. GENERAL REQUIREMENTS

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

We currently have thirteen (13) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about Mr. Brown.

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

CRD No. 4050702

Year of Birth: 1974

Educational Background

University of Arizona (Aug. 1992 - May 1996)

Bachelor of Science, Business Administration

Business Experience

Senior Investment Advisor (Jun. 2023 - Present)

WT Wealth Management, LLC

President (Jul. 2022- Jun. 2023)

Money Concepts Capital Corp

Business Development Executive (Jul. 2015 - Jul. 2022)

Northern Trust Bank

Registered Representative (Jul. 2015 - Jul. 2022)

Northern Trust Securities, Inc

Vice President (Oct. 2011 - Jun. 2015)

Bank of Arizona

Sales Associate (Oct. 2011 - Jun. 2015)

BOSC, Inc.

Vice President, Sales

(Oct. 2011 – Jun. 2015)

Cavanal Hill

Internal Wholesaler

(Oct. 2014 – Oct. 2011)

ING Funds Distributor, LLC

Associate

(Jun. 1999 – Sep. 2004)

TD Waterhouse Investor Services Inc

ITEM 3 DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mr. Brown. Mr. Brown has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Brown.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Brown.**

However, we do encourage you to independently view the background of Mr. Brown on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 4050702.

ITEM 4 OTHER BUSINESS ACTIVITIES

Mr. Brown is 50% owner of Lionheart Wealth Consultants LLC., a financial services consulting business providing business and insurance advice. He spends approximately five (5) hours per week on this activity.

ITEM 5 ADDITIONAL COMPENSATION

Mr. Brown may participate in product sponsor educational meetings/conferences. Product sponsors periodically reimburse certain Representatives for the costs of client appreciation dinners, seminars or other events. The possibility of this additional compensation or sponsor reimbursements may create a conflict of interest.

ITEM 6 SUPERVISION

Mr. Brown is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.