



# WEALTHMANAGEMENT

FORM ADV PART 2B  
BROCHURE SUPPLEMENT  
MARCH 31, 2023

**EILEEN M. PROUD**

INVESTMENT ADVISOR REPRESENTATIVE, SENIOR INVESTMENT ADVISOR

(800) 825-0616

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Supervised From:

7161 E. Rancho Vista Drive, Suite 112  
Scottsdale, AZ 85251

Located At:

Coeur d'Alene, ID 83814

This brochure supplement provides information about Eileen M. Proud, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Mrs. Proud's CRD number is 1019703.

## **ITEM 2: EDUCATION AND BUSINESS EXPERIENCE**

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CRD No. 1019703

Year of Birth: 1954

### ***Educational Background***

**Kaplan University** (2017)  
Wealth Management Specialist

### ***Business Experience***

**WT Wealth Management, LLC** (Dec. 2015 – Present)

Investment Advisor Representative, Senior  
Investment Advisor

**True Financial Wealth Management Firm, LLC** (March 2006 – Present)

Member, Owner, President

**True Financial Wealth Management Firm, LLC** (May 2006 – Nov. 2020)

Investment Advisor Representative

**Financial Advisors of America, LLC** (Jan. 2008 – Apr. 2013)

Registered Representative, Investment Advisor  
Representative

**Girard Securities, Inc.** (Sept. 2002 – Dec. 2007)

Registered Representative, Investment Advisor  
Representative

**Sentra Securities Corporation** (Jul. 1985 – Sept. 2002)

Registered Representative, Investment Advisor  
Representative

**Private Ledger** (Feb. 1981 – July 1985)

Registered Representative, Investment Advisor  
Representative

## **ITEM 3: DISCIPLINARY INFORMATION**

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**There are no legal, civil, or disciplinary events to disclose regarding Mrs. Proud that are material in nature to a client's perspective.**

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices.

However, we do encourage you to independently view the background of Mrs. Proud on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with her full name or his Individual CRD No. 1019703.

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**ITEM 4: OTHER BUSINESS ACTIVITIES**

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Mrs. Proud is the Owner, President and Member of True Financial Wealth Management, LLC. This is an entity owned by Mrs. Proud that she does not actively engage in activities under other than maintaining the entity. This activity accounts for approximately 2 hours per month of Mrs. Proud's time.

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**ITEM 5: ADDITIONAL COMPENSATION**

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Mrs. Proud does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management.

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**ITEM 6: SUPERVISION**

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Mrs. Proud is a Senior investment Advisor of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or [djohnson@wtwealthmanagement.com](mailto:djohnson@wtwealthmanagement.com) for more information about this Brochure Supplement.