



WEALTHMANAGEMENT

**FORM ADV PART 2B
BROCHURE SUPPLEMENT
MARCH 31, 2023**

EMY TICE

CERTIFIED FINANCIAL PLANNER

(928) 225-2474

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Supervised From:

7161 East Rancho Vista Drive, Suite 112
Scottsdale, AZ. 85251

Located At:

813 N Beaver St.
Flagstaff, AZ 86001

This brochure supplement provides information about Emy Tice, Certified Financial Planner of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Mrs. Tice’s CRD number is 6499262.

ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

CRD No. 6499262

Year of Birth: 1969

Educational Background

University of Georgia, Terry College of Business (2014)

Certificate in Financial Planning

Northern Arizona University (1994)

MBA

Northern Arizona University (1993)

BSBA Finance

Business Experience

WT Wealth Management, LLC (Jan. 2018 - Present)

Certified Financial Planner

Four Peaks Wealth Management, LLC (May. 2015 - Dec. 2017)

Certified Financial Planner

Northern Arizona University, W.A. Franke College of Business (Aug. 2022-Present)

Associate Teaching Professor of Finance

Northern Arizona University, W.A. Franke College of Business (Aug. 2011 -May 2022)

Senior Lecturer of Finance

Boyer Heating and Cooling (Jan. 2003 - Aug. 2011)

General Manager

Boyer Heating and Cooling (Mar. 1995 - Jan. 2003)

Business Manager

Northern Arizona University, W.A. Franke College of Business (Jan. 1995 - May 2011)

Part-Time Instructor of Business

Professional Designations

CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The program is administered by the Certified Financial Planner Board of Standards Inc.

Those with the CFP® designation have demonstrated competency in all areas of finance

related to financial planning. Candidates must complete studies on over 100 topics,

including stocks, bonds, taxes, insurance, retirement planning and estate planning. In

addition to passing the CFP® certification exam, candidates must also complete qualifying

work experience, agree to adhere to the CFP Board’s code of ethics and professional

responsibility and financial planning standards and complete 30 hours of continuing education every two years.

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil, or disciplinary events to disclose regarding Mrs. Tice. Mrs. Tice has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mrs. Tice.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mrs. Tice.**

However, we do encourage you to independently view the background of Mrs. Tice on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD No. 6499262.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mrs. Tice serves as an Associate Teaching Professor of Finance for Northern Arizona University. Mrs. Tice may spend as much as 50% of her time on this other business activity.

Mrs. Tice is also a Committee Member of the Education and Workforce Committee with the Flagstaff Chamber of Commerce and spends 2 hours a month on this activity.

ITEM 5: ADDITIONAL COMPENSATION

Mrs. Tice does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through WT Wealth Management. Mrs. Tice receives a salary as a Senior Lecturer for Northern Arizona University.

ITEM 6: SUPERVISION

Mrs. Tice is a Certified Financial Planner of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or djohnson@wtwealthmanagement.com for more information about this Brochure Supplement.