



# WEALTHMANAGEMENT

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT  
March 31, 2025**

**THOMAS CLAYTON SIMMONS**

SENIOR INVESTMENT ADVISOR

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This brochure supplement provides information about Thomas Clayton Simmons, Senior Investment Advisor of WT Wealth Management, LLC ("WTWM" or the "Firm"), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Ryan Stuart, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Investment Adviser Representatives is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Mr. Simmons' CRD number is 2045436.

## ITEM 2: EDUCATION AND BUSINESS EXPERIENCE

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CRD No. 2045436

Year of Birth: 1959

### Business Experience

<b>WT Wealth Management, LLC</b> Senior Investment Advisor	<b>(Nov. 2023 – Present)</b>
<b>TCS Financial, LLC</b> President	<b>(Jun. 2009 - Present)</b>
<b>TCS Financial, LLC</b> President, CCO & Investment Advisor Representative	<b>(Jun. 2009 – Nov. 2023)</b>
<b>Allstate</b> Financial Advisor	<b>(Oct. 2008 – Feb. 2009)</b>
<b>First Financial Equity Corporation</b> Vice President	<b>(Apr. 2004 – Sep. 2008)</b>
<b>Morgan Stanley &amp; Co. Corporation</b> Vice President	<b>(Jun. 1997 – Apr. 2004)</b>
<b>Dean Witter Reynolds</b> Vice President	<b>(Jan. 1997 – May 1997)</b>

## ITEM 3: DISCIPLINARY INFORMATION

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Simmons.** Mr. Simmons has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Simmons.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Simmons.**

However, we do encourage you to independently view the background of Mr. Simmons on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD No. 2045436.

#### **ITEM 4: OTHER BUSINESS ACTIVITIES**

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Mr. Simmons is 100% owner of TCS Financial, LLC, a financial services consulting business providing business and insurance advice. He spends approximately 10 to 15 hours per week on this activity.

#### **ITEM 5: ADDITIONAL COMPENSATION**

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Mr. Simmons does not receive any economic benefit from any person, company or organization other than the client, in exchange for providing clients advisory services through WT Wealth Management.

Mr. Simmons receives compensation “trails” for insurance products sold to Clients prior to his affiliation with WT Wealth Management’s Insurance Agency, which was formed in 2024. Mr. Simmons has an incentive to keep his insurance Clients in these policies to perpetuate the commission trails. To mitigate this conflict, Mr. Simmons, as a fiduciary, will advise in the best interest of his Clients and their financial arrangements, including insurance products.

#### **ITEM 6: SUPERVISION**

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Mr. Simmons is a Senior Investment Advisor with WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Ryan Stuart serves as WTWM’s Chief Compliance Officer and is primarily responsible for implementation of the Firm’s policies and procedures. Mr. Stuart may be contacted at (800) 825-0616 or [compliance@wtwealthmanagement.com](mailto:compliance@wtwealthmanagement.com) for more information about this Brochure Supplement.